

**LOTUS CHOCOLATE COMPANY LIMITED**  
**Format of holding of specified securities**

- |   |                                 |
|---|---------------------------------|
| 1. Name of Listed Entity:                                 | Lotus Chocolate Company Limited |
| 2. Scrip Code/ Name of Scrip/Class of Security:           | BSE - 523475                    |
| 3. Share Holding Pattern Filed under Regulation 31(1)(b): | As on December 31, 2025         |

	Particulars	Yes	No
1	Whether the Listed Entity has issued any partly paid up shares?		√
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		√
3	Whether the Listed Entity has issued any Warrants?		√
4	Whether Listed Entity has granted any ESOPs, which are outstanding?		√
5	Whether the Listed Entity has any shares against which depository receipts are issued?		√
6	Whether the Listed Entity has any shares in locked-in?		√
7	Whether any shares held by promoters are encumbered under "Pledged"?		√
8	Whether any shares held by promoters are encumbered under "Non-Disposal Undertaking"?		√
9	Whether any shares held by promoters are encumbered, other than by way of Pledge or NDU, if any?	√	
10	Whether company has equity shares with differential voting rights?		√
11	Whether the listed entity has any significant beneficial owner?	√	

**LOTUS CHOCOLATE COMPANY LIMITED**  
**Table I - Summary Statement holding of specified securities**

Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants, ESOP, etc.) (X)	Total No of shares on fully diluted basis (including warrants, ESOP, Convertible Securities, etc.) (XI)=(VII+X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XIII)		Number of Shares pledged (XIV)		Non-Disposal Undertaking (XV)		Other encumbrances if any (XVI)		Total Number of Shares encumbered (XVII) = (XIV)+(XV)+(XVI)		Number of equity shares held in dematerialized form (XVIII)	Sub-categorization of shares (XIX)			
								Number of Voting Rights						Total as a % of (A+B+C)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)	Shareholding (No. of shares) under		
								Class X (Equity)	Class Y	Total																Sub category (i)	Sub category (ii)	Sub category (iii)
(A)	Promoter & Promoter Group	9	9254150	0	0	9254150	72.07	9254150.00	0	9254150.00	72.07	0	9254150	72.07	0	0.00	0	0.00	0	0.00	2705085	29.23%	2705085	29.23%	9254150			
(B)	Public	22677	3586899	0	0	3586899	27.93	3586899.00	0	3586899.00	27.93	0	3586899	27.93	0	0.00	NA						2847879	0	0	0		
(C)	Non Promoter-Non Public																											
(C1)	Shares underlying DRs	0	0	0	0	0	0.00	0.00	0	0.00	0.00	0	0	0.00	0	0.00	NA						0	0	0	0		
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0.00	0.00	0	0.00	0.00	0	0	0.00	0	0.00	NA						0	0	0	0		
	<b>Total</b>	<b>22686</b>	<b>12841049</b>	<b>0</b>	<b>0</b>	<b>12841049</b>	<b>100.00</b>	<b>12841049.00</b>	<b>0</b>	<b>12841049.00</b>	<b>100.00</b>	<b>0</b>	<b>12841049</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>2705085</b>	<b>21.07%</b>	<b>2705085</b>	<b>21.07%</b>	<b>12102029</b>	<b>0</b>	<b>0</b>	<b>0</b>

**Notes:**

- (1) Pursuant to a scheme of arrangement, the entire 65,49,065 equity shares of Rs. 10/- each, representing 51% of the total paid-up equity share capital of the Company held by erstwhile Reliance Consumer Products Limited ("Old RCPL"), stood transferred to / vested in Tira Beauty Limited (now known as Reliance Consumer Products Limited) (RCPL) effective December 1, 2025 and consequently, RCPL became the promoter and holding company of the Company. There is no change in the aggregate shareholding of the promoter and promoter group of the Company. In terms of the scheme, Old RCPL stood dissolved effective December 01, 2025 and accordingly, name of Old RCPL has been removed from the shareholding pattern. Further, the shareholders agreement dated December 29, 2022 (SHA) entered into between Old RCPL, the then Promoter and members of the Promoter Group of the Company and the Company, has devolved on RCPL upon the scheme becoming effective on December 1, 2025. In view of the conditions and restrictions in the SHA, which are likely to fall within the definition of the term encumbrance as provided under Chapter V of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (Takeover Regulations), the 27,05,085 equity shares are shown as encumbered in favour of RCPL as per the disclosure filed by RCPL under the Takeover Regulations.
- (2) In Public Institutions (Foreign) - Others category, 1500 Equity Shares are held by a Foreign Bank i.e. Bank of Bahrain & Kuwait B S C.
- (3) Under Category "Public-Non-Institutions-Non-Resident Indian (NRI)", 48,924 Equity Shares are shown on consolidated basis (16,674 equity shares held on repatriable basis and 32,250 equity shares on Non Repatriable basis).





(j)	Foreign Nationals	0	0	0	0	0.00	0.00	0	0.00	0.00	0	0	0.00	0	0.00	NA	0	0	0	0	
(k)	Foreign Companies	0	0	0	0	0.00	0.00	0	0.00	0.00	0	0	0.00	0	0.00	NA	0	0	0	0	
(l)	Body Corporate	100	291077	0	0	291077	2.27	291077.00	0	291077.00	2.27	0	291077	2.27	0	0.00	NA	264951	0	0	0
(m)	<b>Any Other (specify)</b>																				
	HUF	188	55842	0	0	55842	0.43	55842.00	0	55842.00	0.43	0	55842	0.43	0	0.00	NA	55842	0	0	0
	<b>Sub-Total (B)(4)</b>	<b>22672</b>	<b>3581999</b>	<b>0</b>	<b>0</b>	<b>3581999</b>	<b>27.89</b>	<b>3581999.00</b>	<b>0</b>	<b>3581999.00</b>	<b>27.89</b>	<b>0</b>	<b>3581999</b>	<b>27.89</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>	<b>2846279</b>	<b>0</b>	<b>0</b>	<b>0</b>
	<b>Total Public Shareholding (B)=(B)(1) +(B)(2) +(B)(3) +(B)(4)</b>	<b>22677</b>	<b>3586899</b>	<b>0</b>	<b>0</b>	<b>3586899</b>	<b>27.93</b>	<b>3586899.00</b>	<b>0</b>	<b>3586899.00</b>	<b>27.93</b>	<b>0</b>	<b>3586899</b>	<b>27.93</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>	<b>2847879</b>	<b>0</b>	<b>0</b>	<b>0</b>

**Note:**

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares.
- (3) w.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.
- (4) NA denoted "Not Applicable".



**LOTUS CHOCOLATE COMPANY LIMITED**  
**Table V - Statement showing details of significant beneficial owners (SBOs)**

Sr. No.	Details of the Significant Beneficial Owner (SBO) (I)		Details of the registered owner (II)		Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect* (III)					Date of creation / acquisition of significant beneficial interest# (IV)
	Name	Nationality	Name	Nationality	Shares (%)	Voting Rights (%)	Rights on distributable (%) dividend or any other distribution	Exercise of control	Exercise of significant influence	
1	Reliance Industries Limited	Indian	Reliance Consumer Products Limited (formerly known as Tira Beauty Limited)	Indian	51.00	51.00	51.00	No	No	24-05-2023

\* In case the nature of the holding/ exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column III, multiple rows for the same SBO shall be inserted accordingly for each of the categories.

# This column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar.

**LOTUS CHOCOLATE COMPANY LIMITED**  
**Table VI - Statement showing foreign ownership limits**

<b>Table VI - Statement showing foreign ownership limits</b>		
<b>Particular</b>	<b>Approved limits (%)</b>	<b>Limits utilized (%)</b>
As on shareholding date (31.12.2025)	100	0.15
As on the end of previous 1st quarter (30.09.2025)	100	0.14
As on the end of previous 2nd quarter (30.06.2025)	100	0.26
As on the end of previous 3rd quarter (31.03.2025)	100	0.24
As on the end of previous 4th quarter (31.12.2024)	100	0.31